

Health Plan Compliance Calendar

Provided by Benetech
01/01/2025 - 12/31/2025

Status **Compliance deadline**

- 01/31/2025 - Form W-2 (Including Health Plan Costs)**

- 02/28/2025 - Section 6056 Reporting (Paper Filing Deadline)**

- 03/01/2025 - CMS Medicare Part D Disclosure**

- 03/01/2025 - Summary of Material Modifications - Material Reductions**

- 03/03/2025 - Section 6056 Individual Statements**

- 03/31/2025 - Section 6056 Reporting (Electronic Filing Deadline)**

- 04/01/2025 - COBRA General Notice**

- 04/01/2025 - Summary Plan Description (SPD)**

- 06/01/2025 - Prescription Drug Data Collection (RxDC) Report**

Status **Compliance deadline**

- 07/30/2025 - Summary of Material Modifications - No Material Reductions**

- 07/31/2025 - PCORI Fees (self-insured plans only, including HRAs)**

- 09/30/2025 - MLR Rebates**

- 10/14/2025 - Medicare Part D Notices**

- 12/01/2025 - CHIP Notice**

- 12/01/2025 - Special Enrollment Rights Notice**

- 12/01/2025 - Notice of Patient Protections**

- 12/01/2025 - WHCRA Notice**

- 12/01/2025 - Summary of Benefits and Coverage (SBC)**

- 12/01/2025 - Update Health Plan Compliance Calendar Information**

Status Compliance deadline



12/31/2025 - Gag Clause Attestation